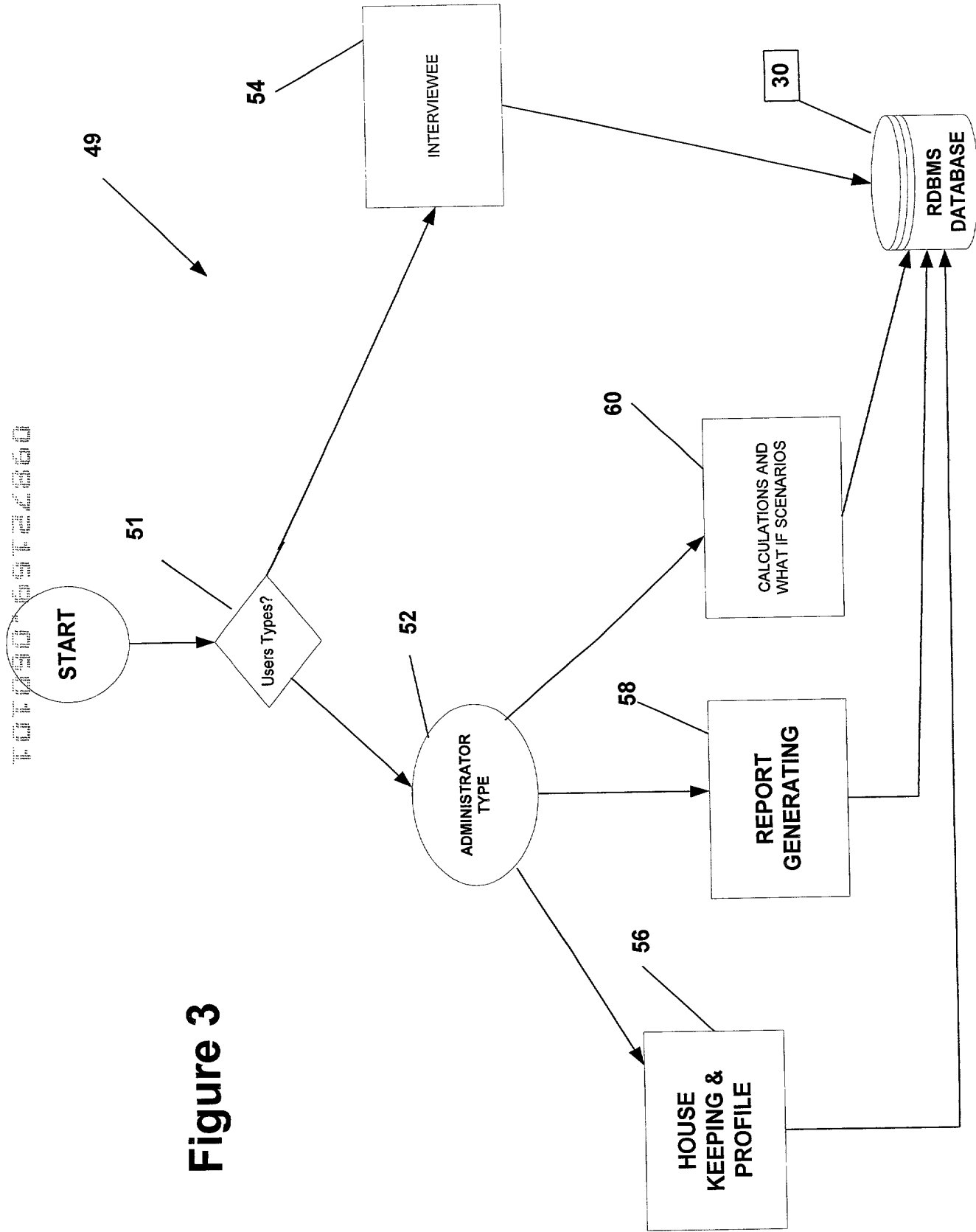
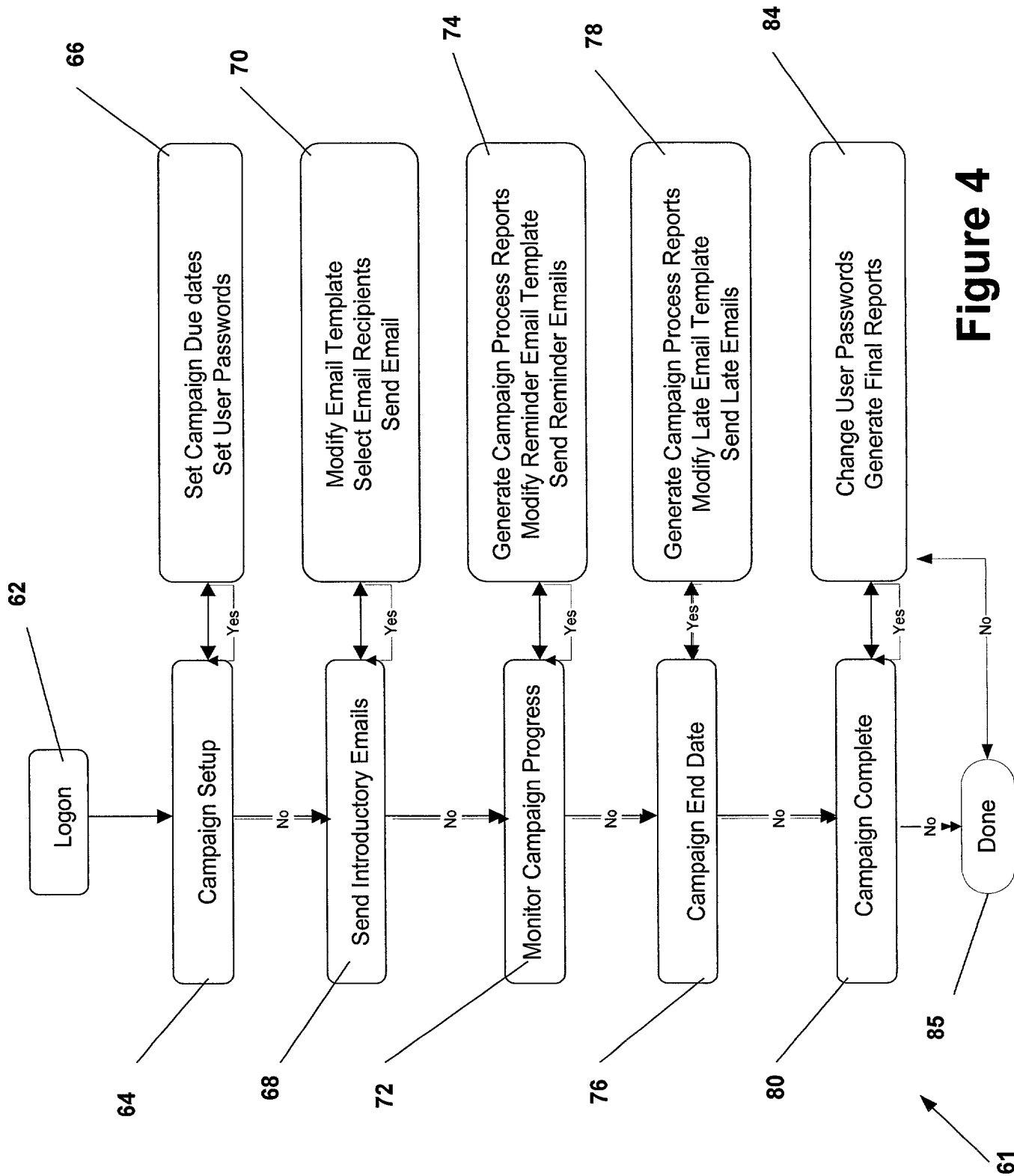


Figure 2

Figure 3





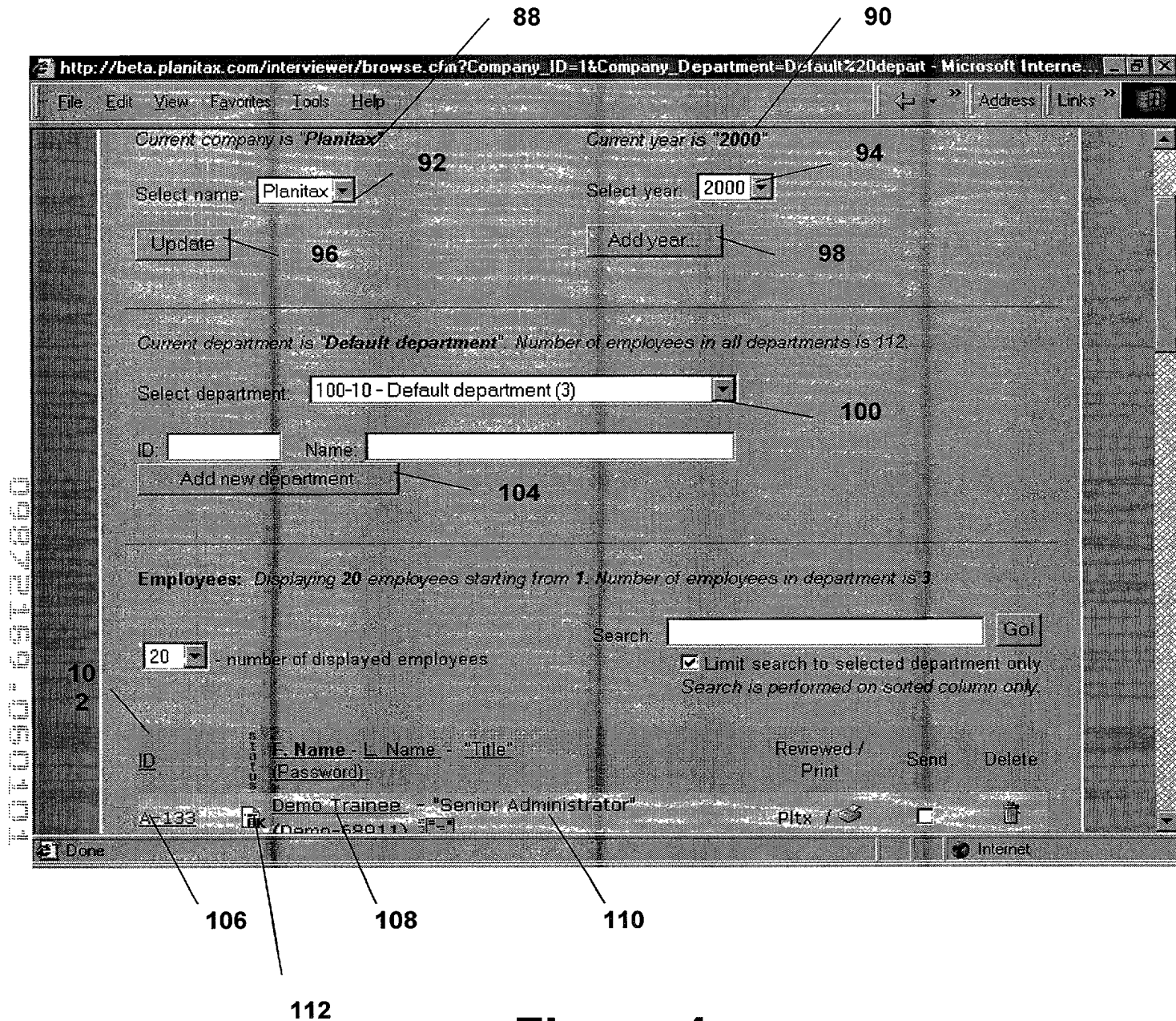


Figure 4a

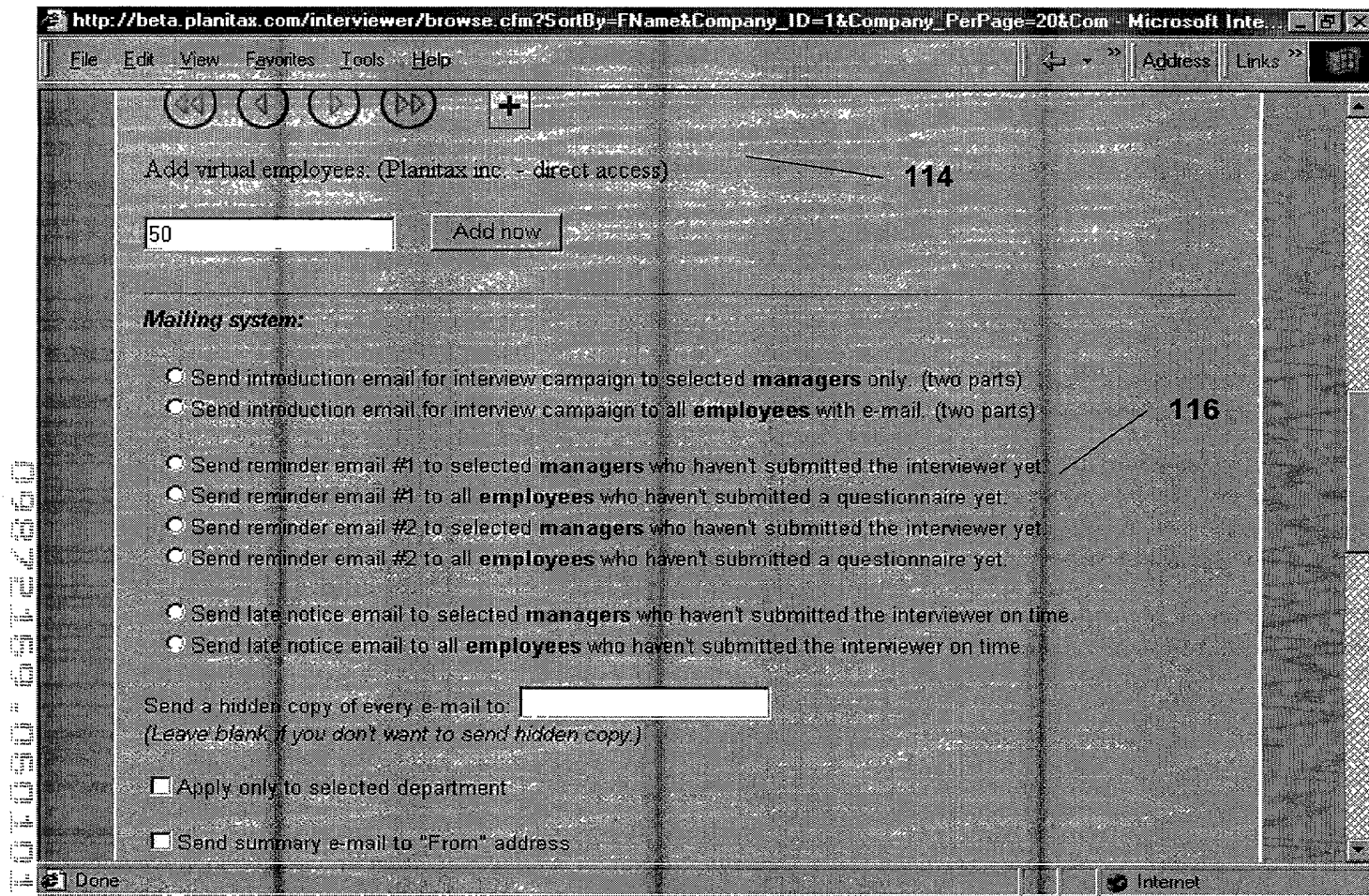


Figure 4b

HTML Report - submitted questionnaires - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Address Links

ADMINISTRATOR'S ACCESS

Tracking reports submitted by managers

☐ Submitted Questionnaires

☐ Not submitted Questionnaires

☐ Submitted Questionnaires between dates

126

month day year

From: 1 1 2000

To: 12 31 2000

R&D reports

☐ Average R&D Percentages by Department

☐ R&D Percentages by State - Detail report

☒ R&D Percentages by Department - Detail report

128

☒ Print each unit on different page

SHOW REPORT SHOW REPORT IN A NEW WINDOW

Figure 4d

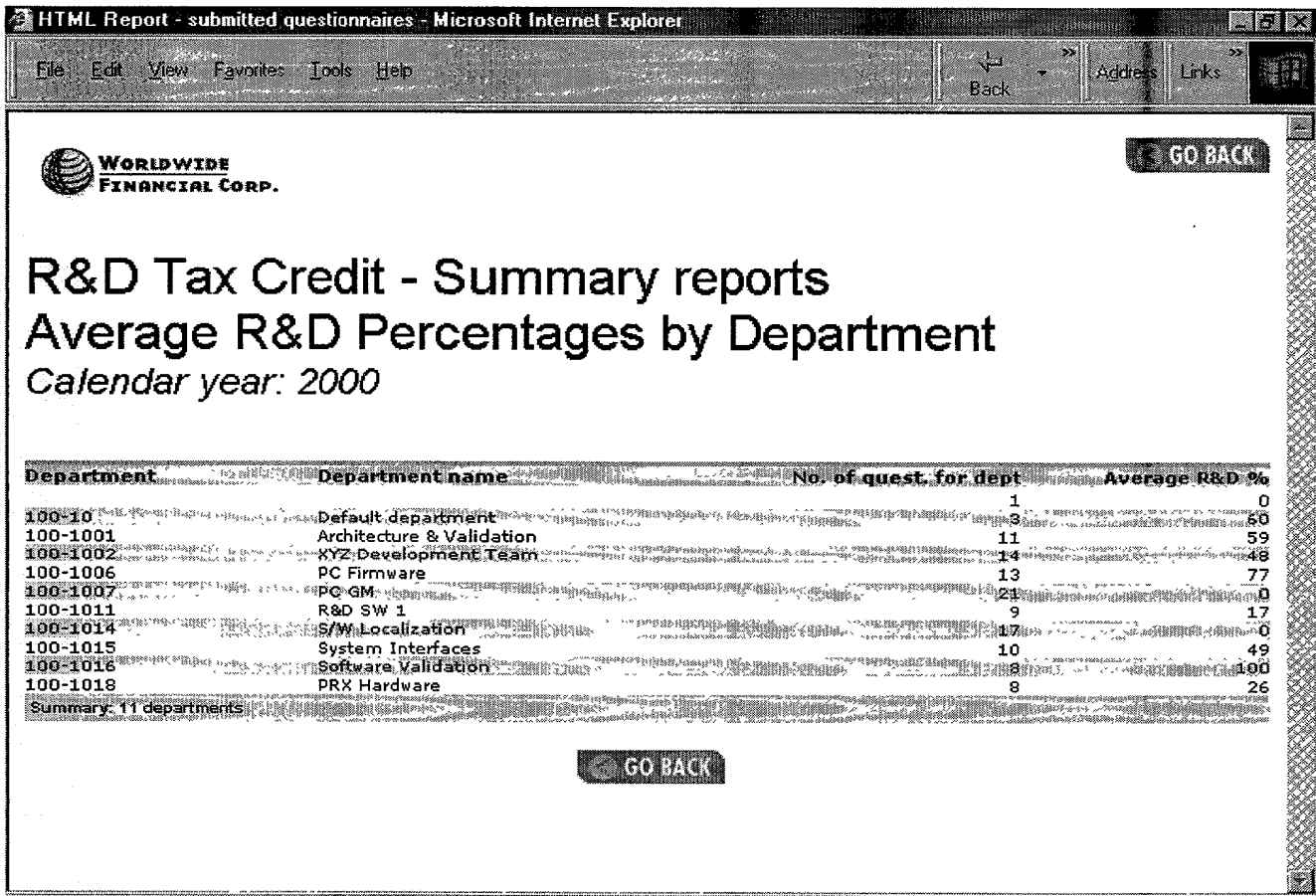


Figure 4e

http://beta.planitax.com/interviewer/report_detailed_state.cfm?CompID=1&Break=100&CFID=898&CFTOK= Microsoft Internet...

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R&D Questionnaire

Detail Report by State

Calendar year: 2000

State: CA

| Employee name | Z | Camberlango | Tester | Dept. num | Research | Superv. | Support | R&D | non R&D |
|---------------|---------|-------------|--------|-----------|----------|---------|---------|-----|---------|
| Melanie | 2 | Camberlango | Tester | | 0 | 0 | 0 | 0 | 100 |
| CA | Average | | | | 0 | 0 | 0 | 0.0 | 100.0 |

State: CA Average all departments

| | | | | | | | | | |
|--|--|--|--|--|---|---|---|-----|-------|
| | | | | | 0 | 0 | 0 | 0.0 | 100.0 |
|--|--|--|--|--|---|---|---|-----|-------|

State: CA

| Employee name | Lastname | engineer | Dept. num | Research | Superv. | Support | R&D | non R&D |
|---------------|----------------|--------------------|-----------|----------|---------|---------|-------|---------|
| Demo2000 | Lastname | engineer | 100-10 | 50 | 50 | 0 | 100 | 0 |
| Paul | Jordan | Manager | 100-10 | 0 | 80 | 0 | 100 | 0 |
| CA | Average 100-10 | Default department | | 25 | 65 | 0 | 100.0 | 0.0 |

State: CA Average all departments

| | | | | | | | | | |
|--|--|--|--|--|----|----|---|-------|-----|
| | | | | | 25 | 65 | 0 | 100.0 | 0.0 |
|--|--|--|--|--|----|----|---|-------|-----|

State: CA

| Employee name | Botecelli | vocals | Dept. num | Research | Superv. | Support | R&D | non R&D |
|---------------|----------------|--------------------|-----------|----------|---------|---------|-----|---------|
| Mick | Botecelli | vocals | 100-10 | 0 | 0 | 0 | 0 | 100 |
| CA | Average 100-10 | Default department | | 0 | 0 | 0 | 0.0 | 100.0 |

Brenda McKenna Sr. Engineer 100-1001 25 5 100 100 0

Christophe Rosen Sr. Engineer 100-1001 0 4 54 58 42

David Jow Sr. Engineer 100-1001 4 45 4 53 47

Marc Lindley Engineer 100-1001 4 4 45 53 47

Matthew Bailey Engineer 100-1001 0 100 4 100 0

Paula Hung Sr. Engineer 100-1001 2 8 36 46 54

Done Internet

Figure 4f

101030763660

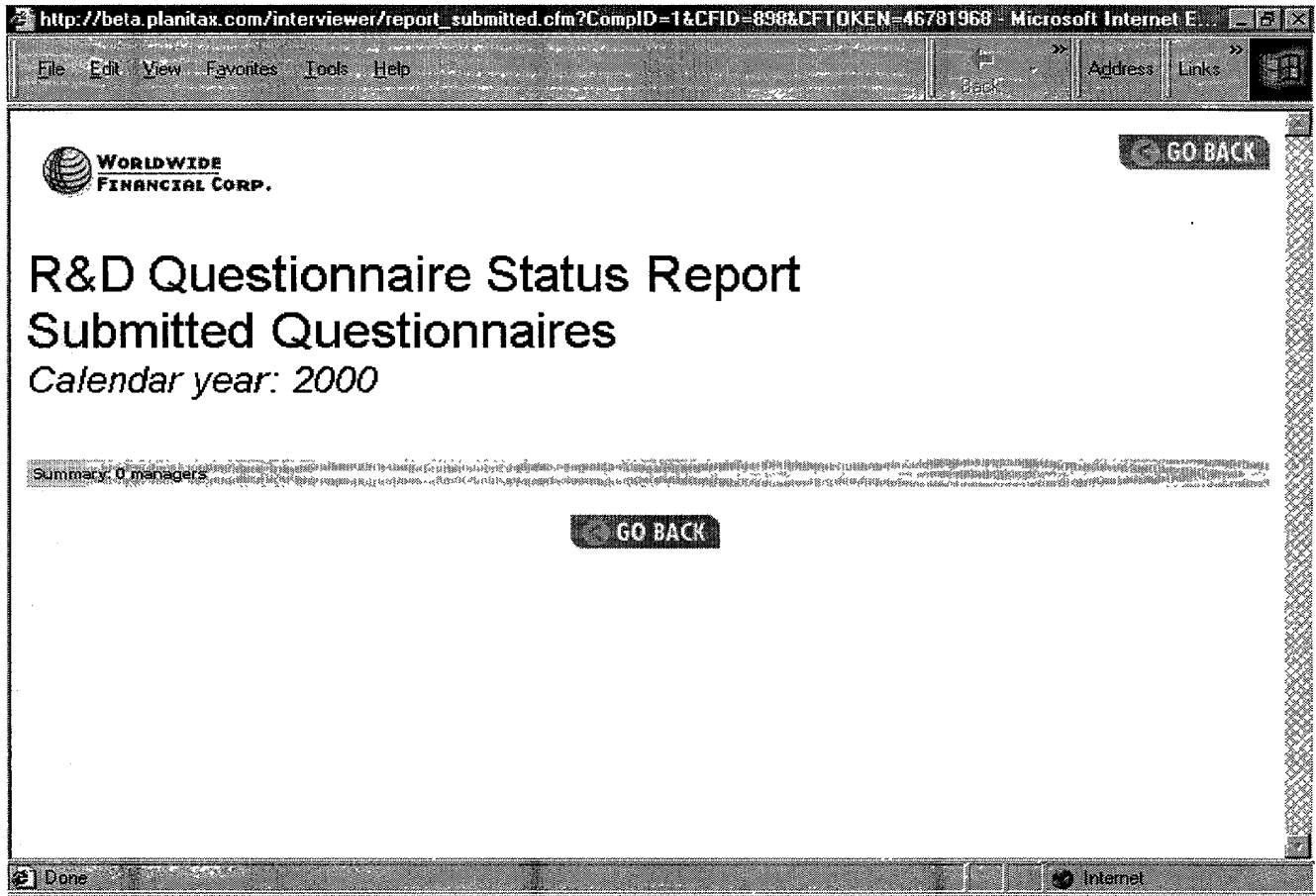


Figure 4g

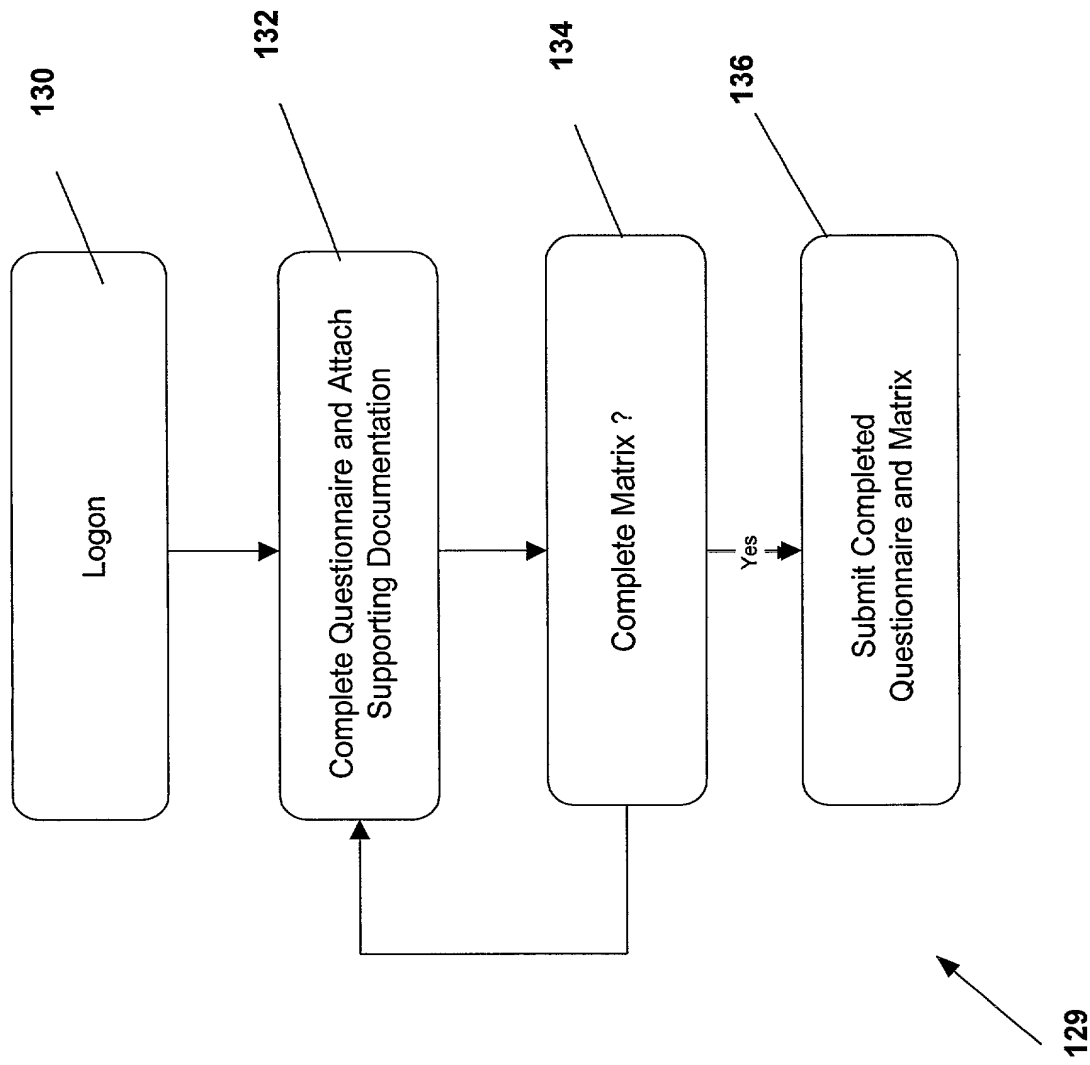


Figure 5

http://beta.planitax.com/interviewer/0001-planitax/questionnaire.cfm?User_ID=000989F1-BBD9-196C-B - Microsoft Internet E...

File Edit View Favorites Tools Help

Address Links

QUESTIONNAIRE

INSTRUCTIONS: Your time for submitting the questionnaire has expired! 166

QUESTIONNAIRE

DEFINITIONS

FAQ

HISTORY

PRIZES

SAMPLES

HELP

150

General Information

First Name: Paul

Middle Initial:

Last Name: Jordan

E-mail: seda@planitax.com 164

Department #: 100-1006

Department Name: 100-1006 - PC Firmware

Title: Manager 156

158

Part I : Research and Development Activities - In General

160

162

168

Qualify all research and development activities must be performed in the U.S.

Does your department perform only direct research and development activities?

☐ Yes ☒ No

If **yes**, go to Part II.

2. Does your department perform a combination of direct research and development activities and direct support activities?

144

Figure 5a

http://beta.planitax.com/interviewer/0001-planitax/questionnaire.cfm?User_ID=0009B9F1-8BD9-196C-B - Microsoft Internet E...

File Edit View Favorites Tools Help


Address Links


Part VI: Non-qualifying activities:
(R&D % is less than 100% or none)

1. Describe your department's activities, not considered to be R&D, which is not listed or described above.

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Save

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Save

[PROCEED](#)

Internet

Figure 5b

HOME

INSTRUCTIONS

QUESTIONNAIRE

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FAQ

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HELP

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PLANITON

R&D Interviewer - Microsoft Internet Explorer

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Address Links

MATRIX

MATRIX for manager Brenda McKenna

R&D Percentage:

Direct Research: 25 %

Direct Supervision: 5 %

Direct Support: 100 %

Total R&D %: 130 %

Total non R&D %: 0 %

Save

Warning!

o A red number signals that the sum of the R&D % for a given employee is greater than 100%.

GO BACK

PROCEED

171

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Figure 5c

101030-051650

http://beta.planitax.com/interviewer/0001-planitax/matrix.cfm?CompanyID=1&ID=0009B9F1-8BD9-196C - Microsoft Internet

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Address Links

INSTRUCTIONS

QUESTIONNAIRE

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PLANITAX

Matrix for manager **Paul Jordan**

To expedite the completion of this schedule, insert percentages in all fields before clicking on Enter or Save button.

| Name | State | Direct Research % | Direct Supervision % | Direct Support % | Total R&D % | Total non R&D % |
|----------------------------|-------|-------------------|----------------------|------------------|-------------|-----------------|
| Dave Crump - 100-1006 | MA | 50 | 25 | 0 | 75 | 25 |
| Harsh Olin - 100-1006 | MA | 100 | 0 | 10 | 110 | 0 |
| James Allison - 100-1006 | MA | 45 | 55 | 0 | 100 | 0 |
| Jane Scool - 100-1006 | MA | 30 | 0 | 0 | 30 | 70 |
| Jay Conley - 100-1006 | MA | 80 | 0 | 0 | 80 | 20 |
| Jeffrey Davis - 100-1006 | MA | 60 | 0 | 20 | 80 | 20 |
| Jeffrey Schmidt - 100-1006 | MA | 100 | 0 | 0 | 100 | 0 |
| Laurence Raven - 100-1006 | CA | 50 | 0 | 0 | 50 | 50 |
| Michael Wolf - 100-1006 | MD | 80 | 0 | 0 | 80 | 20 |
| Robert Goodall - 100-1006 | MA | 100 | 0 | 0 | 100 | 0 |
| Robert Salerno - 100-1006 | MA | 50 | 0 | 0 | 50 | 50 |
| Ted Cammari - 100-1006 | MA | 75 | 0 | 0 | 75 | 25 |
| William Doane - 100-1006 | MA | 80 | 0 | 0 | 80 | 20 |
| AVERAGE | | 69.2 | 6.2 | 2.3 | 77.7 | 22.3 |

Done Internet

Figure 5d

R&D Interviewer - client's administrator access" - Microsoft Internet Explorer

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Main administrator access.

Current distributor is "Planitax" 176

Select distributor: Planitax New distributor: 174

Distributor administrators:

| First name | Last name | Email | Username | Password |
|------------|-----------|----------------------------|----------|------------|
| Igor | Gruber | igor.gruber@guest.arnes.si | James | htmlma |
| Borut | Hrzenjak | | Hrzi | htmlpu |
| Seda | Taysi | seda.taysi@planitax.com | Seda | 111 |
| Lisa | Yap | lisa@planitax.com | lisa | lisa123456 |
| Mark | Cottam | | demo | demo |

New administrator:

Current company is "Nvidia" 178

Select company: Nvidia New company: 178

Company logo: Browse...

180

Company name: Nvidia

Internet

Figure 6